

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re)	
)	Chapter 11
DANA CORPORATION, <u>et al.</u> ,)	
)	Case No. 06-10353 (BRL)
Debtors.)	Jointly Administered
)	
APPALOOSA MANAGEMENT L.P.,)	
)	
)	
Appellant.)	07 Civ. 07942 (LAK)
)	
v.)	
)	
DANA CORPORATION, <u>et al.</u> ,)	
)	
Appellees.)	

**APPENDIX TO
BRIEF OF APPELLANT**

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APPENDIX

Document Name

Exhibit

Dana Corporation 8-K, Filed June 29, 2007 A

Order Approving Settlement Agreements With the United Steelworkers and United Autoworkers, and Pursuant to 11 U.S.C. §§ 105(a), 363(b), 364(c), 503 and 507, Authorizing the Debtors to Enter Into Plan Support Agreement, Investment Agreement, and Related Agreements [Docket No. 5879] B

Motion and Memorandum of Law of Debtors and Debtors in Possession to Reject Their Collective Bargaining Agreements and to Modify Their Retiree Benefits Pursuant to Sections 1113 and 1114 of the Bankruptcy Code [Docket No. 4751 – Redacted]..... C

Corrected Joint UAW and USW Objection and Memorandum in Opposition to Debtors’ Motion to Reject Their Collective Bargaining Agreements and To Modify Their Retiree Benefits Pursuant to Sections 1113 and 1114 of the Bankruptcy Code [Docket No. 4806] D

Excerpts of Transcript of Hearing Held on March 26, 2007 [5030 – Redacted] E

Excerpts of Transcript of Hearing Held on March 27, 2007 [Docket No. 5116] F

Excerpts of Transcript of Hearing Held on March 28, 2007 [Docket No. 5123] G

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Excerpts of Transcript of Hearing Held on April 3, 2007 [Docket No. 5124] I

Debtors’ Motion for Entry of an Order (A) Approving Settlement Agreements With the United Steelworkers and United Autoworkers, Pursuant to 11 U.S.C. §§ 1113 and 1114(e) and Federal Rule of Bankruptcy Procedure 9019, and (B) Authorizing the Debtors to Enter Into Plan Support Agreement, Investment

Agreement and Related Agreements, Pursuant to 11 U.S.C. §§ 105(a), 363(b), 364(c)(1), 503 and 507 [Docket No. 5645]	J
Letter to Judge Lifland From Corinne Ball and Babette Ceccotti, Dated April 30, 2007 [Docket No. 5186]	K
Letter to Judge Lifland From Corinne Ball and Babette Ceccotti, Dated May 31, 2007 [Docket No. 5410].....	L
Letter to Judge Lifland From Corinne Ball and Babette Ceccotti, Dated June 15, 2007 [Docket No. 5526].....	M
Letter to Judge Lifland From Corinne Ball, Niraj R. Ganatra, and David R. Jury, Dated July 2, 2007 [Docket No. 5614].....	N
Joint Letter on Behalf of the Debtors and the UAW and the USW to Judge Lifland With Respect to the Debtors' Motion to Reject Their Collective Bargaining Agreements and to Modify Their Retiree Benefits Pursuant to Sections 1113 and 1114(e) of the Bankruptcy Code [Docket No. 5651]	O
Plan Support Agreement by and Among Dana Corporation, United Steel Workers, International Union, UAW, and Centerbridge Capital Partners, L.P. [Docket No. 5645, Ex. B]	P
Executed Investment Agreement [Docket No. 5815]	Q
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Appendix R as Modified by the Amendment to the USW Settlement Agreement Dated July 5, 2007 Between Dana Corporation and United Steel Workers, Attached as Exhibit C, Part 1, to the Order Approving Settlement Agreements With the United Steelworkers and United Autoworkers, and Pursuant to 11 U.S.C. §§ 105(a), 363(b), 364(c), 503 and 507, Authorizing the Debtors to	

Enter Into Plan Support Agreement, Investment Agreement, and Related Agreements [Docket No. 5645, Ex. C, Part 1]	S
Excerpts of Transcript of Hearing Held on July 26, 2007 [Docket No. 5918]	T
Exhibits to the Supplemental Objection of Appaloosa Management L.P. to Motion of Debtors and Debtors in Possession for Entry of an Order (A) Approving Settlement Agreements With the United Steelworkers and United Autoworkers, Pursuant to 11 U.S.C. §§ 1113 and 1114(e) and Federal Rule of Bankruptcy Procedure 9019, and (B) Authorizing the Debtors to Enter Into a Plan Support Agreement, Investment Agreement and Related Agreements, Pursuant to 11 U.S.C. §§ 105(a), 363(b), 364(c)(1), 503 and 507 [Docket No. 5766]	U
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Objection of the Official Committee of Unsecured Creditors to the Motion of Debtors and Debtors in Possession for Entry of an Order (A) Approving Settlement Agreements With the United Steelworkers and United Autoworkers, Pursuant to 11 U.S.C. §§	

1113 and 1114(e) and Federal Rule of Bankruptcy Procedure 9019, and (B) Authorizing the Debtors to Enter Into Plan Support Agreement, Investment Agreement and Related Agreements, Pursuant to 11 U.S.C. §§ 105(A), 363(B), 364(C)(1), 503 and 507 [Docket No. 5756] BB

Objection of Brandes Investment Partners, L.P. to Motion of Debtors and Debtors in Possession for Entry of an Order (A) Approving Settlement Agreements With the United Steelworkers and United Autoworkers, Pursuant to 11 U.S.C. §§ 1113 and 1114(e) and Federal Rule of Bankruptcy Procedure 9019, and (B) Authorizing the Debtors to Enter Into Plan Support Agreement, Investment Agreement and Related Agreements, Pursuant to 11 U.S.C. §§ 105(A), 363(B), 364(C)(1), 503 and 507 [Docket No. 5747] CC

Joinder of Wilmington Trust Company as Indenture Trustee to Objection of the Official Committee of Unsecured Creditors to Motion of Debtors in Possession For Entry of an Order (A) Approving Settlement Agreements With the United Steelworkers and United Autoworkers, Pursuant to 11 U.S.C. §§ 1113 and 1114(e) and Federal Rule of Bankruptcy Procedure 9019, and (B) Authorizing the Debtors to Enter Into Plan Support Agreement, Investment Agreement and Related Agreements, Pursuant to 11 U.S.C. §§ 105(A), 363(B), 364(C)(1), 503 and 507 [Docket No. 5761] DD

Joinder of the Timken Company to Objection of the Official Committee of Unsecured Creditors to the Motion of Debtors in Possession for Entry of an Order (A) Approving Settlement Agreements With the United Steelworkers and United Autoworkers, Pursuant to 11 U.S.C. §§ 1113 and 1114(e) and Federal Rule of Bankruptcy Procedure 9019, and (B) Authorizing the Debtors to Enter Into Plan Support Agreement, Investment Agreement and Related Agreements, Pursuant to 11 U.S.C. §§ 105(A), 363(B), 364(C)(1), 503 and 507 [Docket No. 5789] EE

Second Supplemental Objection of Appaloosa Management L.P. to Motion of Debtors and Debtors in Possession for Entry of an Order (A) Approving Settlement Agreements With the United Steelworkers and United Autoworkers, Pursuant to 11 U.S.C. §§ 1113 and 1114(e) and Federal Rule of Bankruptcy Procedure 9019, and (B) Authorizing the Debtors to Enter Into a Plan Support Agreement, Investment Agreement and Related Agreements,

Pursuant to 11 U.S.C. §§ 105(a), 363(b), 364(c)(1), 503 and 507
[Docket No. 5811] FF

Order, Pursuant to Sections 105, 363, 365, 502 and 503 of the
Bankruptcy Code (A) Authorizing Assumption of
Employment Agreements, as Modified, (B) Approving
Long-Term Incentive Plan and (C) Granting Related Relief
[Docket No. 4386] GG